# Appendix A

## Glossary

**Clinical assessment:** A standardized procedure, with appropriate investigations or tests, to determine the individual physical, mental, or social well-being of a child. Performed at the request of a family or youth and includes a complete record of any findings and advice to the child/youth and family.

**Clinical guidelines:** Systematically developed process flow charts, which assist in decision making about appropriate health or behavioral health care for specific clinical conditions.

**Criteria:** An agreed-upon set of indicators to be used to assess eligibility for service access or change in level of care.

**Evidence-based:** Conscientious, explicit, and judicious use of current best evidence in making decisions about the care of individual patients. This practice integrates individual clinical expertise with the best available external clinical evidence from systematic research, preferably involving randomized controlled trials.

**Functional measures:** Measurement of role performance or capacity in various areas; for youth, these areas include functional capacity within school, home and community, as well as ability to think or perceive surroundings accurately and interact appropriately with others.

**Indicators:** Items that flag particular events, processes or outcomes. Provide a quantitative basis for quality improvement, or sentinel, identifying incidents of care that may trigger further investigation. These indicators may address aspects of the process or outcome of health or behavioral health care delivery.

Instrument: Standardized tool whose use is

validated and transferable from one trained user to another.

**Measure:** May be a "process" or "outcome" measure; should be reliable and reproducible for item being measured. Sometimes used synonymously with "instrument" – technically an instrument is used to measure something.

**Medical Necessity:** Despite its name, this term derives from insurance and regulatory origins and is not used in the medical community.

**Outcome:** The extent of change in targeted attitudes, values, behaviors, or conditions between baseline measurement and subsequent points of measurement.

**Outcome domain:** The area or sector in which an outcome is located: health, expense, satisfaction, etc.

**Outcome indicators:** A specific item of information that serves as an incremental measurement that can be used to track a process over time. These items of information describe observable and measurable characteristics or changes that represent achievement of an outcome.

**Outcomes management:** Solutions that begin to 'close the loop' between infusing knowledge into the care process and generating new knowledge from empirical data gathered and analyzed as a by-product of evidence based care.

**Outcome research:** Studies that measure the effects of care or service delivery.

**Wrap-around approach:** A philosophical approach which promotes a process of strengths-based, needs-driven care in order to develop individualized responses to children and families in their own communities.

# **Appendix B**

## **Resource Contact List**

More detailed information about the experience using clinical guidelines of each of the sites described in this study can be obtained by contacting the following individuals:

AZ

DF

## Arizona

#### Frank Rider

Director, Children's Services Division of Behavioral Health Services Arizona Department of Health Services 150 North 18th Avenue, Suite 220 Phoenix, AZ 85007 Tel: 602-364-4627 Fax: 602-364-4560 Email: frider@dhs.state.az.us

## Delaware

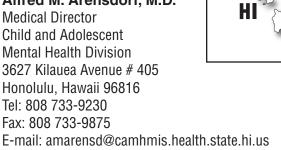
#### Nancy Widdoes

Managed Care System Administrator Division of Child Mental Health Services Delaware Department of Services for Children, Youth and Families 1825 Faulkland Road Wilmington, DE 19805 302 633-2603

Email: nancy.widdoes@state.de.us

## Hawaii

Alfred M. Arensdorf, M.D.



## Michigan

Jim Wotring Director, Programs for Children with Serious Emotional Disturbances Michigan Department of Community Health Lewis Cass Building 5th Floor Lansing, MI 48913 Tel: 517 241-5775 Email: wotringi@michigan.gov





222 South Warren Street P.O. Box 700 Trenton, NJ 08625 Tel: 609 292-4741 Email: marilyn.corradetti@dhs.state.nj.us

## North Carolina

#### **Beth Whitaker**

**New Jersey** 

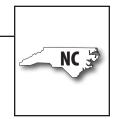
Marilyn Corradetti

New Jersey Department

of Human Services

Child Behavioral Health Services

Division of Mental Health Department of Health and Human Services 1333 Mountain Shadows Drive Morganton, NC 28655 Tel: 828 433-2618 Email: beth.whitaker@ncmail.net



## Pennsylvania

#### **Julie Barley**

Texas

Office of Mental Health and Substance Abuse Services Pennsylvania Department of Public Welfare DPW Complex #2 Shamrock Hall, Building 31 Harrisburg, PA 17105 Tel. 717 772-6427 Email: jbarley@state.pa.us



TX

### Mental Health Services Program for Youth (MHSPY) (MA)

Katherine Grimes, M.D. MHSPY Medical Director Neighborhood Health Plan 253 Summer Street Boston, MA 02210 Tel. 617 204-1402 Email: katherine\_grimes@nhp.org

#### Wraparound Milwaukee Milwaukee County (WI)

Bruce Kamradt Director, Milwaukee County Behavioral Health Milwaukee Wraparound 2760 N. Hartung Avenue Milwaukee, WI 53210 Email: bkamrad@wrapmilw.org





Barbara L. Fountain Community Mental Health Program Services Texas Department of State Health Services Mail Code 2018 909 W. 45th Street Austin, Texas 78751 Tel. 512 206-5575 Email: Barbara.fountain@dshs.state.tx.us

## Community Mental Health Authority

of Clinton, Eaton, Ingham Counties (MI)

#### Al Way

Children's Services 812 E. Jolly Road Lansing, MI 48910 Tel. 517 346-8011 Email: way@ceicmh.org

## **Dawn Project**

Marion County (IN)

#### **Knute Rotto**

CEO, Choices, Inc. 4701 Keystone Indianapolis, IN 46205 Tel. 317 205-8202 Email: krotto@ChoicesTeam.org





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- McCarthy, J. & McCullough, C. (2003). Health care reform tracking project (HCRTP): Promising approaches for behavioral health services to children and adolescents and their families in managed care systems — 2: A view from the child welfare system. Washington, DC: National Technical Assistance Center for Children's Mental Health, Georgetown University Center for Child and Human Development. (Georgetown University Publication #211-2)
- Pires, S.A (2002). Health care reform tracking project (HCRTP): Promising approaches for behavioral health services to children and adolescents and their families in managed care systems 1: Managed care design & financing. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (FMHI Publication #211-1)

## **HCRTP Consensus Conference 2003**

Stroul, B.A., Pires, S.A, & Armstrong, M.I. (2003). Health care reform tracking project: Using research to move forward: A consensus conference on publicly funded managed care for children and adolescents with behavioral health disorders and their families—September 29–30, 2003. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (FMHI Publication #215)

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- Stroul, B.A., Pires, S.A, & Armstrong, M.I. (2003). Health care reform tracking project: Tracking state managed care systems as they affect children and adolescents with behavioral health disorders and their families 2003 State Survey. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (FMHI Publication #212-4)
- Stroul, B.A., Pires, S.A, & Armstrong, M.I. (2001). Health care reform tracking project: Tracking state health care reforms as they affect children and adolescents with behavioral health disorders and their families—2000 State Survey. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (New FMHI Publication #212-3, formerly FMHI Publication #198)
- Pires, S.A., Armstrong, M.I., & Stroul, B.A. (1999). Health care reform tracking project: Tracking state health care reforms as they affect children and adolescents with behavioral health disorders and their families — 1997/98 State Survey. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (New FMHI Publication #212-2, formerly FMHI Publication #175)

Pires, S.A., Stroul, B.A., Roebuck, L., Friedman, R.M., & Chambers, K.L. (1996). *Health care reform tracking project: Tracking state health care reforms as they affect children and adolescents with behavioral health disorders and their families—1995 State Survey.* Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (New FMHI Publication #212-1, formerly FMHI Publication #212) No PDF available, out of print.

## **HCRTP Impact Analyses**

- Pires, S.A., Stroul, B.A., & Armstrong, M.I. (2000). Health care reform tracking project: Tracking state health care reforms as they affect children and adolescents with behavioral health disorders and their families—1999 Impact Analysis. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (New FMHI Publication #213-2, formerly FMHI Publication #183)
- Stroul, B.A., Pires, S.A., & Armstrong, M.I. (1998). Health care reform tracking project: Tracking state health care reforms as they affect children and adolescents with behavioral health disorders and their families 1997 Impact Analysis. Tampa, FL: University of South Florida, Louis de la Parte Florida Mental Health Institute (FMHI), Research and Training Center for Children's Mental Health. (New FMHI Publication #213-1, formerly FMHI Publication #167) No PDF available.

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- Pires, S. A. (2002). *Issue Brief 4. Accountability for Children with Behavioral Health Disorders in Publicly Financed Managed Care Systems.* Washington, D.C.: National Technical Assistance Center for Children's Mental Health, Georgetown University Child Development Center.
- Pires, S. A. (2002). *Issue Brief 3. Financing and Risk.* Washington, D.C.: National Technical Assistance Center for Children's Mental Health, Georgetown University Child Development Center.
- Stroul, B. A. (2002). *Issue Brief 2. Special Provisions for Youth with Serious and Complex Behavioral Health Needs in Managed Care Systems.* Washington, D.C.: National Technical Assistance Center for Children's Mental Health, Georgetown University Child Development Center.
- Stroul, B. A. (2002). *Issue Brief 1. Service Coverage and Capacity in Managed Care Systems.* Washington, D.C.: National Technical Assistance Center for Children's Mental Health, Georgetown University Child Development Center.

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- Schulzinger, R., McCarthy, J., Meyers, J., de la Cruz Irvine, M., & Vincent, P. (1999). *Health* care reform tracking project: Tracking state health care reforms as they affect children and adolescents with behavioral health disorders and their families—Special Analysis—Child Welfare Managed Care Reform Initiatives. Washington, D.C.: National Technical Assistance Center for Children's Mental Health, Georgetown University Child Development Center.

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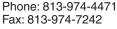
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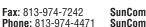
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